



Incorporated under the laws of the Republic of Mauritius on 26 February 2013
Company Number C114833
Having its registered office situated at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius

APPROVAL TO LIST NEW SERIES OF NOTES ON THE STOCK EXCHANGE OF MAURITIUS LTD

In furtherance to the communique released by Forty Two Point Two (“**FTPT**” or the “**Company**”) on 7 June 2022, the Company is pleased to announce that on 6 July 2022, the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (“**SEM**”) approved the listing of two new series of notes issued by FTPT on the Official Market of the SEM. The notes were part of a MUR 3.7 billion issuance via a private placement to targeted investors under a MUR 4,000,000,000 Medium Term Note Programme.

The salient features of the new series of notes that will be listed are as follows:

	FTPT 4.85% 06/06/2029	FTPT 5.50% 06/06/2032
Nominal Amount	MUR 655,000,000	MUR 294,600,000
Denomination per Note	MUR 100,000	MUR 100,000
Status of the Notes	Senior & secured	Senior & secured
Interest Rate	4.85%	5.50%
Interest Payment	Semi-annual – 6 June and 6 December	
Maturity Date	6 June 2029	6 June 2032
Credit Rating	Rated AAA _(MU) by GCR Ratings	
Transaction Advisor	IZAR Ltd	

Dealing in these securities on the SEM will commence on 14 July 2022 on which day ten (10) notes of each MUR series will be made available for trading at an indicative price of MUR 100,000 per note (*the indicative prices will be adjusted to the nearest tick size as per Trading Procedures*).

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities of FTPT.

Copies of the Listing Particulars and the Applicable Pricing Supplements for the notes to be listed are available for inspection during normal office hours (from 09:00 hours to 17:00 hours Mauritian time) at FTPT’s registered office at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius.

By order of the Board

7 July 2022

**SEM authorised representative
and sponsor**



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Company Secretary



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This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3. The Board of Forty Two Point Two accepts full responsibility for the accuracy of the information contained in this communiqué.