PREMIUM TOBACCO HOLDINGS LTD

Registration number: 517245

Incorporated under the laws of British Virgin Islands

Having its registered address at Craigmuir Chambers, Road Town, Tortola, VG 1110

British Virgin Island.

("Premium Tobacco" or "the Company")



COMMUNIQUE

Premium Tobacco Holdings Ltd is a company incorporated in 2002 in the British Virgins Island (BVI) and is involved in the whole tobacco leaf cycle including grower financing, providing crop inputs, grower support, purchasing, blending, processing, storage and shipping. The Company has a global reach with a presence in the important tobacco regions covering the main tobacco varieties.

The Company's Tranche 1 Series 3 Note (the "Notes") was listed on the Official Market of the Stock Exchange of Mauritius Ltd (the "SEM") on 05th July 2022. As per the Listing Particulars sent to the SEM, at the time of listing, the Directors of the Company did not expect any active secondary market trades in the Initial Notes issued by the Company.

Notwithstanding the above, the Board of Directors of Premium Tobacco Holdings Ltd wishes to inform the Noteholders of the Company as well as the public in general that with the advent of trade request of some of the 'Tranche 1 Series 3 Note', the Notes of the Company will henceforth be traded on SEM on or about the 26th December 2023.

This announcement is provided for information purposes only and is not an invitation to the public to subscribe for Notes in the Company.

By order of the Board Premium Tobacco Holdings Ltd

Date: 20th December 2023

For further information please contact:

Safyr Capital Partners Ltd

SEM Authorised Representative and Listing Sponsor
+230 489 3790

