

NOTICE

MCB Group Limited ("**MCBG**") wishes to inform its shareholders and the investing public in general that, following the offering of 1,017,660 options to employees under the Group Employee Share Option Scheme in October 2023, a total of 74,360 options were exercised for a total consideration of Rs. 25,133,680.00 during the second transfer window of the scheme. The balance of 794,674 options will lapse around the 15th October 2024.

As a result of the above, 74,360 new Ordinary Shares have been issued on 21st March 2024 by MCBG for listing on the Stock Exchange of Mauritius Ltd. The number of Ordinary Shares in issue now stands at 253,125,928.

By Order of the Board

21st March 2024

**MCB Group Corporate Services Ltd
Company Secretary**

This notice is issued pursuant to Listing Rule 11.3.

The Board of directors of MCB Group Limited accepts full responsibility for the accuracy of the information contained in this notice.