

Financial Data Report

NEW MAURITIUS HOTELS LIMITED

(THE GROUP)

for the period ending 31.Dec.2023

Consumer staples
0.02%

Information technology
9.12%

Consumer discretionary
0.33%

Financials
19.48%

Other industries
35.64%

Short-term
&
less liabilities

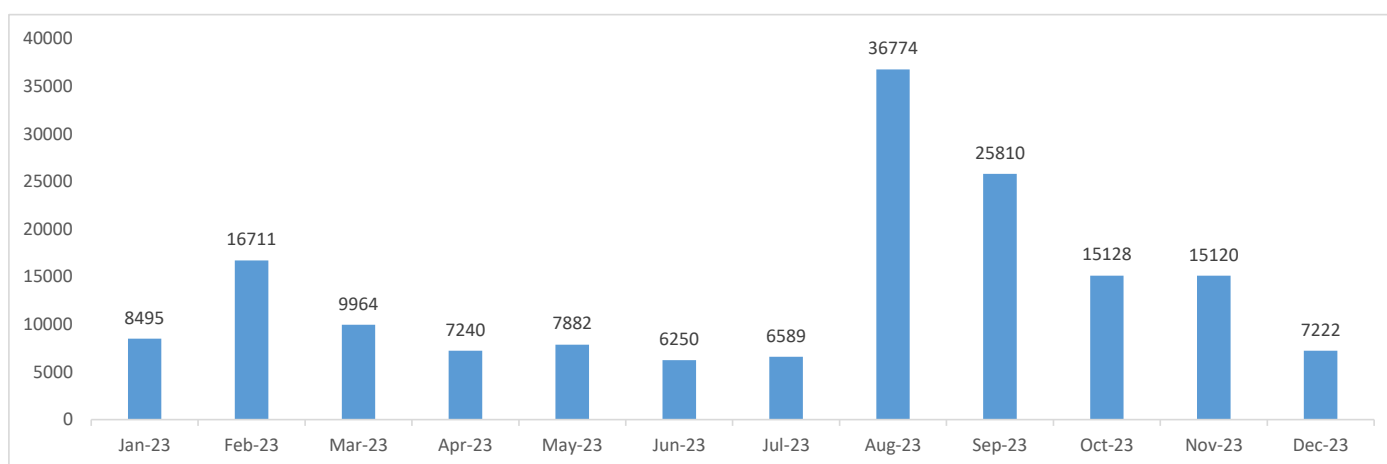
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Equity Statistics

Particulars	Units	29-Dec-23
Current Market Price	MUR	11.10
52 week H/L*	MUR	13.85 / 7.82
Market Capitalisation	MUR Mn	6,093.70
P/B	Times	0.63
P/E	Times	4.59
Dividend Yield	%	-

*The 52W/H – 52W/L prices are adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	(79.42)	(19.49)	(59.94)
6 Months	58.74	7.38	51.36
1 Year	23.06	(0.85)	23.91
3 Years	34.68	8.04	26.64

NEW MAURITIUS HOTELS LIMITED



LEISURE & HOTELS

CODE: NMHL

Annual Financial Snapshot				
Income Statement	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
Total Income (MUR Mn)		1,013.07	8,410.94	14,348.02
Growth in Total Income (%)		-82.41	730.24	70.59
Operating Revenue (MUR Mn)		1,136.83	8,115.49	14,083.52
Growth in Operating Revenue (%)		-79.82	613.87	73.54
Per Share Data (MUR)	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
BVPS		NM/NA	NM/NA	17.75
Diluted EPS		-5.77	-0.12	2.42
Key Financial Ratios	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
EBITDA Margin (%)		-175.11	25.09	33.66
PAT Margin (%)		-275.34	0.56	16.20
PAT Margin on Total Income (%)		-308.98	0.54	15.91
RoCE (%)		-11.91	4.76	13.41
RoE (%)		-58.73	0.71	25.72
Debt to Equity (times)		-	-	-
Interest Coverage (times)		NM/NA	1.04	2.99

Quarterly Financials	Dec-23	Dec-22	Sep-23	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	4,895.16	4,422.07	2,707.24	10.70	80.82
EBITDA	2,017.91	1,773.20	361.21	13.80	458.66
Depreciation	209.42	197.61	196.08	5.98	6.81
EBIT	1,808.49	1,575.59	165.13	14.78	995.20
Interest	381.15	326.02	368.66	16.91	3.39
PBT	1,425.68	1,306.67	-150.35	9.11	NM/NA
PAT	1,200.04	1,091.49	-141.25	9.94	NM/NA
Per Share Data (MUR)			Dec-23	Dec-22	Sep-23
Diluted EPS			1.32	1.18	#N/A
Profitability Ratio (%)			Dec-23	Dec-22	Sep-23
EBITDA Margin			41.22	40.10	13.34
PAT Margin			24.51	24.68	-5.22

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Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
Operating Revenue (Includes Other Operating Revenue)		1,136.83	8,115.49	14,083.52
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		-123.76	295.45	264.50
Total Income (Operating + Other income)		1,013.07	8,410.94	14,348.02
Cost of Sales / Operating Expenses		-	-	-
EBITDA		-1,990.76	2,035.86	4,740.85
Depreciation, Amortization & Impairments		824.44	779.44	778.43
EBIT		-2,815.20	1,256.42	3,962.42
Interest Expenses		-820.09	1,204.51	1,327.06
PBT		-3,635.28	65.58	2,809.28
PAT		-3,130.14	45.36	2,282.14
Balance Sheet (MUR Mn)	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
No. of Shares (Number)		-	-	54,89,82,130
Total Equity		6,062.57	9,277.67	11,010.76
Long Term Debt		-	-	-
Non Current Liabilities		20,041.82	19,987.58	21,354.59
Short Term Debt		-	-	-
Current Liabilities		12,148.05	11,494.23	9,833.81
DTL		-	-	-
Total Equity & Liabilities		38,252.43	40,759.48	42,199.16
Tangible Assets		32,021.38	33,574.39	28,092.34
Intangible Assets		1,281.88	1,273.59	1,267.26
Investment		634.91	716.72	6,887.30
Non Current Assets		1,327.25	1,321.19	1,322.81
Long Term Receivables		-	-	-
Cash & Bank Balance		-	-	-
Trade Receivable		-	-	-
DTA		247.01	222.98	227.20
Inventories		-	-	-
Other Current Assets		2,740.01	3,650.61	4,402.25
Total Assets		38,252.43	40,759.48	42,199.16
Total Current Assets		2,740.01	3,650.61	4,402.25
Total Current Liabilities		12,148.05	11,494.23	9,833.81
Trade Receivable (Non Current+Current)		-	-	-
Capital Employed		24,822.51	27,991.66	31,098.09
Tangible Network		4,780.69	8,004.08	9,743.50

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Annual Financial Statistics (cont..)

Per Share Data* (MUR)	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
BVPS		NM/NA	NM/NA	17.75
Diluted EPS		-5.77	-0.12	2.42
DPS		-	-	-
* The company had a stock split on 10th June 2015 in a ratio of 1 : 3.				
Growth Y-o-Y (%)	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
Growth in Total Income		-82.41	730.24	70.59
Growth in EBITDA		NM/NA	NM/NA	132.87
Growth in PAT		NM/NA	NM/NA	4,930.95
Growth in EPS		NM/NA	NM/NA	NM/NA
Key ratios	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
EBITDA Margin (%)		-175.11	25.09	33.66
PAT Margin (%)		-275.34	0.56	16.20
PAT Margin on Total Income (%)		-308.98	0.54	15.91
RoCE (%)		-11.91	4.76	13.41
RoE (%)		-58.73	0.71	25.72
Debt - Equity (times)		-	-	-
Interest Coverage (times)		NM/NA	1.04	2.99
Current Ratio (times)		0.23	0.32	0.45
Inventory Days		NM/NA	NM/NA	NM/NA
Receivable Days		-	-	-

Result Analysis

Total Income for the Quarter ended December, 31st 2023 Increased by 10.70% compared to the same period previous year. Company recorded a profit of MUR 1200.04 Mn for the quarter ended December, 31st 2023. The company has reported a Profit of MUR 2282.14 Mn for the year ended June, 30 2023.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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INPUT

Company Name
Segment
Group or Company
Code
Report for Period Ended
Starting Annual Report
Latest Annual Report
Starting Quarterly
Latest Quarterly
Date on which Market Price is Taken

Share Price Currency
Is this same as MUR?
MUR to Currency (average BoM Rate as on Price Date)

Annual Report Currency
Is this same as MUR?
MUR to Currency (average BoM Rate as on Balance Sheet Date)
What is the denomination of Financials (Thousand, Million)
Is currency denomination in Million?

Was there a stock split / dividend etc
Date of Stock split / dividend
Ratio of New Shares to Old Shares

Financials Currency Label for Unit Values
Financials Currency Label for Full Values
Price Currency Label

Current Market Price
52 Week High
52 Week Low
52 Week H/L*
Market Capitalisation
Market Capitalisation

P/B Calculation

Market Capitalization
Tangible Networth
P/B Ratio

P/E Calculation

Market Price
Converted Market Price
EPS
Converted EPS
P/E Ratio