

ZENTOSA CAPITAL LIMITED

(Incorporated in the Republic of Singapore)

(Registration number: 201721225K)

Having its address at c/o Intercontinental Trust (Singapore) Pte Ltd

51B Circular Road, Singapore 049406

("Zentosa" or "the company")

APPROVAL TO LIST ON THE DEVELOPMENT & ENTERPRISE MARKET OF THE STOCK EXCHANGE OF MAURITIUS LTD

The Board of Directors of Zentosa is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "SEM") has approved on 23 February 2018 the listing of up to 280,000,000 ordinary shares of the company (the "shares") on the Development & Enterprise Market ("DEM") of the SEM.

The company currently has a total of 124,709,900 shares in issue and these shares will be listed on the DEM on 9 March 2018. On the first day of listing and trading on the DEM, an existing shareholder of the company has undertaken to make up to 623,549 shares available for trading at an introductory price of USD 1.00 per share.

The company was incorporated and registered in the Republic of Singapore on 27 July 2017, as a public company limited by shares.

Zentosa is an investment holding entity focussed on the minerals and mining sector in developing markets. The company has been established with the objective of acquiring quality investments in mineral resources extraction, production and trading with the view to achieving significant capital appreciation and sustainable income returns over the medium to long-term. The company may also opportunistically consider investments in potential exploration assets.

Zentosa's only investment to date is that of a chrome trading business, operating in Asia and Africa, called BBA Resources Pte Ltd ("BBA Resources") which is a Singaporean incorporated entity. BBA Resources was acquired by Zentosa in 15 February 2018 as part of a group restructure to enable Zentosa's shareholders to access a broad range of investment opportunities within the minerals and mining sector across developing markets.



Copies of Admission Document of Zentosa, as required by the SEM, are available for inspection during normal office hours (from 09:00 hours to 17:00) at the registered office of the company which is situated at c/o Intercontinental Trust (Singapore) Pte Ltd, 51B Circular Road, Singapore 049406 and at the office of Perigeum Capital Ltd (the company's SEM authorised representative & sponsor and Mauritian transaction advisor) which is situated at Level 4, Alexander House, 35 Cybercity, Ebene 72201, Mauritius.

This announcement is not an invitation to the public to subscribe for shares in the company and is provided for information purposes only.

By order of the Board

23 February 2018

For further information please contact:

SEM authorised representative & sponsor and Mauritian transaction advisor	Company secretary
	
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This notice is issued pursuant to DEM Rule 5.1. The Board of Directors of Zentosa accepts full responsibility for the accuracy of the information contained in this Communiqué.