



Infrastructure Commodities (Mauritius) Ltd

**Communique**

Further to communique dated 5 October 2018, the Board of Directors of Infrastructure Commodities (Mauritius) Ltd ('ICML' or the 'Company') wishes to inform its shareholders and the public that the Company has successfully issued the following additional ordinary shares:

<b>Date of issue</b>	<b>Number of shares issued</b>
<b>Total number of shares issued as at 5 October 2018</b>	<b>247,931,436</b>
13 December 2018	160,000
20 December 2018	1,852,702
<b>Total shares issued</b>	<b>249,944,138</b>

As at 21 December 2018, the total number of ordinary shares of ICML amounts to 249,944,138 shares and the number of shareholders of ICML amounts to 218.

ICML is a holding company with the aim of focusing on developing and acquiring natural resources that will be needed for infrastructure development. ICML has been incorporated in Mauritius on 15 November 2017 and holds a Category I Global Business Licence issued by the Financial Services Commission.

By order of the Board

Date: 21 December 2018

For further information please contact:

**Safyr Capital Partners Ltd**

SEM Authorised Representative and Listing Sponsor

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This notice is issued pursuant to Listing Rules 11.3 and 11.8, Rule 5 of the Securities (Disclosure Obligation of Reporting Issuers) Rules 2007 and the Securities Act 2005.

The Board of Directors of ICML accepts full responsibility for the accuracy of the information contained in this notice.