



Infrastructure Commodities (Mauritius) Ltd

Communique

Reference is made to the communique issued on 22 November 2018 by the Company. The Board of Directors of Infrastructure Commodities (Mauritius) Ltd ('ICML' or the 'Company') wishes to clarify that the net asset value per share of USD 1.04 as at 30 September 2018 as disclosed in the communique refers to the net asset value per share of Infrastructure Commodities Limited ('ICL'), being a subsidiary of ICML.

ICML wishes to remind the public that as at today's date, the Company has only issued a total amount of 247,931,436 shares and is in the process of issuing additional 86,909,188 shares subject to KYC being completed in line with Anti Money Laundering regulations in Mauritius.

Therefore, it is more appropriate to refer to actual Net asset value of ICML being USD 393,271,321 as at 30 September 2018 rather than Net asset value per share.

The Company will issue a final communique once the process of issue of shares has been completed.

By order of the Board

Date: 7 December 2018

For further information please contact:

Safyr Capital Partners Ltd

SEM Authorised Representative and Listing Sponsor

+230 489 3790



This notice is issued pursuant to Listing Rules 11.3.

The Board of Directors of ICML accepts full responsibility for the accuracy of the information contained in this notice.