



STOCK EXCHANGE OF MAURITIUS
OFFICIAL NOTICE

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has approved the listing of **additional Ordinary Shares** of **Dale Capital Group Limited** (DCG) on the **Official Market** of the SEM as follows:

- (i) up to 100,000,000 new ordinary shares to be issued by way of private placement; and
- (ii) up to 49,672,159 new ordinary to be issued upon the conversion of debentures of DCG.

Dealings in the ordinary shares of **DCG** may be made through any one of the **Investment Dealers** listed on the following link: <http://www.stockexchangeofmauritius.com/members>.

The Listing Particulars of DCG is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the offices of Rockmills Financials Ltd, situated at 3 River Court, St Denis Street, Port-Louis.

26 November 2018