

CAUTIONARY ANNOUNCEMENT

Rights Issue of Ordinary Shares

The Board of Directors of ABC Banking Corporation Ltd (the “Company”) wishes to inform the shareholders of the Company and the public in general that subject to the approval of the relevant regulatory authorities, it has resolved to proceed with a rights issue of about MUR 305,000,000 made up of about 13,867,613 new ordinary shares. The new shares will be issued in the ratio of two (2) new ordinary shares for every eleven (11) ordinary shares held by the shareholders rounded down to the nearest integer when fractions occur, for a consideration of MUR 22 per new ordinary share, payable in one full installment.

The terms of the rights issue are still being finalized by the Company and the shareholders of the Company and the public in general shall be informed as soon as same is finalized.

The shareholders of the Company and the investing public are therefore advised to exercise caution when dealing in the shares of the Company and will be kept informed of any further developments in respect of this matter.

By Order of the Board
ABC Professional & Secretarial Services Ltd
Secretary

14 January 2019

This Cautionary Announcement is issued pursuant to DEM Rule 21 and the Securities Act 2005. The Board of Directors of ABC Banking Corporation Ltd accepts full responsibility for the accuracy of the information contained in this Cautionary Announcement.”

ABC Banking Corporation is regulated by the Bank of Mauritius.

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 **ABC BANKING
CORPORATION**
count on us