

COMMUNIQUE

Reference is made to the Cautionary Announcement dated 14 January 2019, wherein the Board of Directors (the “Board”) of ABC Banking Corporation Ltd (the “Company”) announced its intention to proceed to a Rights Issue of MUR 305,000,000, subject to regulatory approvals.

The Board hereby informs the shareholders and the public in general that, it will proceed to the proposed Rights Issue at a later stage, after the publication of the Company's audited financial statements for the year ending 30 June 2019, and subject to the regulatory approvals. Further notification of the Rights Issue will be given in due course.

By Order of the Board

ABC Professional & Secretarial Services Ltd

Company Secretary

15 February 2019

This communiqué is issued pursuant to DEM Rule 21 and the Securities Act 2005. The Board of Directors of ABC Banking Corporation Ltd accepts full responsibility for the accuracy of the information contained in this communiqué.

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ABC Banking Corporation is regulated by the Bank of Mauritius.