



Communique

Regis Holdings Limited ('Regis' or 'the Group') is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius ('SEM') has approved the listing of up to 100,000,000 ordinary shares of Regis on the Official Market of the SEM (the 'Shares') under Chapter 18 of the Listing Rules at an indicative share price of USD 1.00.

The first day of listing of the Shares on the SEM is scheduled to take place on 29 March 2019. 10,000 shares will be made available for trading on the first day at an indicative share price of USD 1.00 per share.

Regis is a holding company and, through its various subsidiaries, provides logistics, equipment, procurement and other specialised services to a wide range of customers, including national and international oil and gas companies, oilfield services companies, drilling and mining companies as well as product and equipment manufacturers and other heavy industry-related contractors. Regis holds a Global Business Licence issued by the Financial Services Commission.

For a full appreciation of the Group, please consult the Listing Particulars on the website of the Stock Exchange of Mauritius (www.stockexchangeofmauritius.com) or alternatively a free copy of the Listing Particulars of Regis, as required by the Listing Rules of the SEM, will be made available for inspection during normal office hours (from 09.00 hours to 17.00 hours Mauritian time) at the offices of the SEM Authorised Representative in Mauritius, Safyr Capital Partners Ltd, which is situated at 11th Floor, Bramer House, Cybercity, Ebene, Republic of Mauritius.

By order of the Board

Date: 15 March 2019

For further information please contact:

Safyr Capital Partners Ltd

SEM Authorised Representative and Listing Sponsor

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This notice is issued pursuant to Listing Rule 10.4.

The Board of Directors of Regis accepts full responsibility for the accuracy of the information contained in this notice.

This Formal Notice appears for information purposes only and does not constitute and invitation or offer to acquire, purchase or subscribe for securities.