



STOCK EXCHANGE OF MAURITIUS

OFFICIAL NOTICE

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the listing by way of Private Placement on the **OFFICIAL MARKET** of the following Notes issued by **Medine Limited** (Medine) under its MUR 5 billion multi-currency note programme:

- (i) **Tranche 01-FLRNMUR5Y**: 970,000 Notes of Nominal Value MUR 1,000 each;
- (ii) **Tranche 01-FRNMUR5Y**: 1,394,270 Notes of Nominal Value MUR 1,000 each;
- (iii) **Tranche 01-FLRNMUR7Y**: 805,535 Notes of Nominal Value MUR 1,000 each; and
- (iv) **Tranche 01-FRNMUR7Y**: 830,195 Notes of Nominal Value MUR 1,000 each.

Dealings in the above Notes can be made through one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/licensed-members>.

On the first day of trading, scheduled for 09 May 2019, the following Notes will be made available for trading:

	Number of Notes	Indicative Price Per Note
01-FLRNMUR5Y	10	MUR 1,006.60
01-FRNMUR5Y	10	MUR1,006.50
01-FLRNMUR7Y	10	MUR 1,011.70
01-FRNMUR7Y	10	MUR 1,011.50

(the indicative price will be adjusted to the nearest tick size as per the Trading Procedures)

Following the listing of the above Notes on the Official Market, the ordinary shares of Medine shall continue to be listed on the Development & Enterprise Market.

The Programme Memorandum and Applicable Pricing Supplement of Medine are available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of Medine, situated at 4 Unicity Office Park, Bambous 90203.

23 April 2019