



## STOCK EXCHANGE OF MAURITIUS

### OFFICIAL NOTICE

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the listing by way of Private Placement on the **OFFICIAL MARKET** of the following Notes issued by **IOST Company Ltd (IOST)** under its EUR 50 Million multi-currency note programme:

- 1) **01-FRNEUR5Y** - with a total nominal value of EUR 3,175,000
- 2) **01-FLRNEUR5Y** - with a total nominal value of EUR 3,000,000
- 3) **01-FLRNUSD5Y** - with a total nominal value of USD 1,980,000
- 4) **02-FRNMUR5Y** - with a total nominal value of MUR 92,900,000
- 5) **03-FLRNEUR5Y** - with a total nominal value of EUR 2,300,000
- 6) **03-FRNMUR5Y** - with a total nominal value of MUR 230,000,000

Dealings in the above Notes can be made through one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/licensed-members>.

On the first day of trading, scheduled for 28 May 2019, the following Notes will be made available for trading:

|                     | Number of Notes | Indicative Price Per Note |
|---------------------|-----------------|---------------------------|
| <b>01-FRNEUR5Y</b>  | 10              | EUR 1,070                 |
| <b>01-FLRNEUR5Y</b> | 10              | EUR 1,070                 |
| <b>01-FLRNUSD5Y</b> | 10              | USD 1,070                 |
| <b>02-FRNMUR5Y</b>  | 10              | MUR 1,048.10              |
| <b>03-FLRNEUR5Y</b> | 10              | EUR 1,070                 |
| <b>03-FRNMUR5Y</b>  | 10              | MUR 1,048.10              |

*(the indicative price will be adjusted to the nearest tick size as per the Trading Procedures)*

The Programme Memorandum and Applicable Pricing Supplement of IOST are available on the website of the SEM ([www.stockexchangeofmauritius.com](http://www.stockexchangeofmauritius.com)) and at the registered office of IOST, situated at IFS Court, TwentyEight Cybercity, Ebene.

14 May 2019