

**OSWA CAPITAL LIMITED (the “Company”)**

**UNAUDITED CONDENSED INTERIM FINANCIAL STATEMENTS**

**FOR THE THREE AND NINE MONTHS ENDED 31 MARCH 2019**

**CONDENSED STATEMENT OF PROFIT OR LOSS  
AND OTHER COMPREHENSIVE INCOME**

	<b>Unaudited Three months Ended 31.03.2019</b>	<b>Unaudited Three months Ended 31.03.2018</b>	<b>Unaudited Nine months Ended 31.03.2019</b>	<b>Unaudited Nine months Ended 31.03.2018</b>
	<b>GBP</b>	<b>GBP</b>	<b>GBP</b>	<b>GBP</b>
Interest Receivable	21,415	21,415	65,197	64,912
Administrative Expenses	(1,265)	(43,498)	(30,751)	(43,909)
Loan Interest payable	(17,132)	(17,132)	(52,156)	(52,346)
<b>Profit / (Loss) before Income Tax</b>	<b>3,018</b>	<b>(39,215)</b>	<b>(17,710)</b>	<b>(31,343)</b>
Income Tax Expense	-	-	-	-
<b>Profit / (Loss)</b>	<b>3,018</b>	<b>(39,215)</b>	<b>(17,710)</b>	<b>(31,343)</b>
Other Comprehensive Income	-	-	-	-
<b>Total Comprehensive Income / (Loss)</b>	<b>3,018</b>	<b>(39,215)</b>	<b>(17,710)</b>	<b>(31,343)</b>

**DATA PER SHARE**

	<b>31.03.2019</b>	<b>30.06.2018</b>	<b>31.03.2018</b>
	<b>GBP</b>	<b>GBP</b>	<b>GBP</b>
Earnings / (Loss) per Share	3,018	(27,046)	(39,215)
Dividends per Share	-	-	-
Capital Contribution	-	-	95,523
Net Assets per Share	22,048	39,756	9,860
Number of Ordinary Shares	2	2	2

## CONDENSED STATEMENT OF FINANCIAL POSITION

	Unaudited As at 31.03.2019	Audited As at 30.06.2018
<b>ASSETS</b>		
Non-Current Assets	1,155,500	1,155,500
Current Assets	29,312	60,300
<b>Total Assets</b>	<u>1,184,812</u>	<u>1,215,800</u>
<b>EQUITY AND LIABILITIES</b>		
Share Capital and Reserves	9,680	39,758
Non-Current Liabilities	1,158,000	1,157,970
Current Liabilities	17,132	18,072
<b>Total Equity and Liabilities</b>	<u>1,184,812</u>	<u>1,215,800</u>

## CONDENSED STATEMENT OF CASH FLOWS

	Unaudited Nine months Ended 31.03.2019	Unaudited Nine months Ended 31.03.2018
	GBP	GBP
Net Cash Used in Operating Activities	(66,605)	-
Net Cash Used in Investing Activities	-	-
Net Cash Generated From Financing Activities	35,855	-
<b>Decrease in Cash and Cash Equivalents</b>	<u>(30,750)</u>	<u>-</u>
At beginning of period	38,647	-
At end of period	<u>7,897</u>	<u>-</u>

## STATEMENT OF CHANGES IN EQUITY

	Total	Share Capital	Retained Earnings
	GBP	GBP	GBP
Balance as at 1 July 2017	(54,702)	2	(54,700)
Loss for the Period	(27,046)	-	(27,046)
Capital contributed	121,504	-	121,504
Balance at 30 June 2018	39,756	2	39,758
Loss for the Period	(17,710)		(17,710)
Balance at 31 March 2019	22,046	2	22,048

1. The principal activity of the Company is to issue loan notes and similar debt instruments for the purpose of being offered to interested parties.
2. The loss for the nine months period ended 31 March 2019 amounts to GBP £17,710.
3. These unaudited condensed interim financial statements for the three and nine months ended 31 March 2019 (the "Financial Statements") were approved by the Board on 14 May 2019.
4. The Financial Statements have been prepared broadly in accordance with International Financial Reporting Standards and conventions.

BY ORDER OF THE BOARD

14 May 2019



Aqua Secretaries Limited  
Company Secretary

Notes:

*Copies of these Financial Statements are available free of charge from the Company Secretary at the registered office of the Company, 23 Pier Road, St. Helier, Jersey, JE2 4XW.*

*The above unaudited condensed interim financial statements are issued pursuant to SEM Listing Rule 12.20 and the Mauritian Securities Act 2005.*

*The Board of Directors of OSWA Capital Limited accepts full responsibility for the accuracy of the information contained in these unaudited condensed interim financial statements.*