

**CM STRUCTURED FINANCE (1) LTD  
REPORT FOR THE PERIOD ENDED JUNE 30, 2020**

**Apr 10, 2019**

**to**

**Jun 30, 2020**

**USD**

Interest Income	1,003,438
Interest Expense	(636,282)
Operating Expenses	(193,687)
Administrative Expenses	(230,708)
Other Income	80,000
Foreign Exchange Difference	2,933
Write back of Financial Liabilities at Amortised Cost	18,000,000
Impairment Loss on Financial Assets at Amortised Cost	(20,000,000)
Loss before Tax	<u>(1,974,306)</u>
Income Tax	(11,159)
Loss after Tax	<u>(1,985,465)</u>
Other Comprehensive Income	-
Total Comprehensive Income for the Period	<u><u>(1,985,465)</u></u>
Loss per Share	<u><u>(USD 662)</u></u>

The following documents are available free-of-charge from and upon request to the Company Secretary, MCB Group Corporate Services Ltd, MCB Centre, Sir William Newton Street, Port Louis, Mauritius:

- The audited Annual Report (also available on the website [www.mbcapitalmarkets.mu/fs](http://www.mbcapitalmarkets.mu/fs)); and
- The statement of direct and indirect interest of officers of the Company required under Rule 8(2)(m) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

This communiqué is issued pursuant to The Securities Act 2005 and Listing Rules 12.14.

The Board of Directors of CM Structured Finance (1) Ltd accepts full responsibility for the accuracy of the information contained in this notice.

**October 29, 2020**