

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

("Lighthouse")



RESULTS OF RESILIENT MANDATORY OFFER

Lighthouse shareholders are referred to the announcement released on the Stock Exchange News Service of the JSE Limited ("SENS") and the website of the Stock Exchange of Mauritius Ltd ("SEM") by Resilient REIT Limited ("Resilient") on Monday, 26 July 2021 relating to the results of the mandatory offer made by Resilient under Rule 33 of the Securities (Takeover) Rules of Mauritius 2010 (the "Offer") for all the voting shares in Lighthouse not already owned by it for a cash consideration of ZAR7.13 per Lighthouse share disposed of in terms of the Offer.

Accordingly, Lighthouse shareholders are advised that the Offer closed at 12:00 (SA time) on Friday, 23 July 2021 and the Offer was accepted in respect of 4 117 086 Lighthouse shares, being 0.33% of Lighthouse shares in issue. Following the implementation of the Offer, Resilient holds 504 503 990 Lighthouse shares, representing 40.39% of Lighthouse shares in issue.

Lighthouse has primary listings on both the Official Market of the SEM and the Main Board of the JSE.

By order of the Board

26 July 2021

JSE sponsor



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**SEM authorised representative
and sponsor**



Tel: +230 402 0890

Company Secretary



Tel: +230 403 0800

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rules 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this announcement.