



Incorporated under the laws of the Republic of Mauritius on 26 February 2013  
Company Number C114833  
Having registered office situated at Level 3, Alexander House, 35 Cybercity, Ebene  
(“FTPT” or the “Company”)

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**APPROVAL TO LIST ON THE STOCK EXCHANGE OF MAURITIUS LTD**

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FTPT is pleased to announce that on 9 August 2021, the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (“SEM”) approved the listing of four series of debt issued by FTPT on the Official Market of the SEM. The notes were issued via a private placement to investors under a Medium Term Note Programme of up to MUR 5,000,000,000.

The salient features of the series of notes that will be listed are as follows:

|                              | <b>FTPT 2.70% 29/04/24</b>  | <b>FTPT 3.20% 29/04/26</b> | <b>FTPT 3.55% 29/04/28</b> | <b>FTPT 2.70% 29/04/26</b> |
|------------------------------|---|----------------------------|----------------------------|----------------------------|
| <b>Nominal Amount</b>        | MUR 377,000,000   | MUR 914,200,000            | MUR 139,700,000            | GBP 10,000,000             |
| <b>Denomination per Note</b> | MUR 100,000   | MUR 100,000                | MUR 100,000                | GBP 10,000                 |
| <b>Status of the Notes</b>   | Senior & secured  | Senior & secured           | Senior & secured           | Senior & secured           |
| <b>Interest Rate</b>         | 2.70%   | 3.20%                      | 3.55%                      | 2.70%                      |
| <b>Interest Payment</b>      | Semi-annual – 29 <sup>th</sup> April and 29 <sup>th</sup> October |                            |                            |                            |
| <b>Maturity Date</b>         | 29 April 2024   | 29 April 2026              | 29 April 2028              | 29 April 2026              |
| <b>Credit Rating</b>         | Rated AAA <sub>(MU)</sub> by GCR Ratings                          |                            |                            |                            |

Dealing in these securities on the SEM will commence on 25 August 2021 on which day ten (10) notes of each MUR series will be made available for trading at an indicative price of MUR 100,000 per note and two (2) notes of the GBP series will be made available for trading at an indicative price of GBP 10,000 per note (*the indicative prices will be adjusted to the nearest tick size as per Trading Procedures*).

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities and any decision to do so should be done only after consideration of the information contained in the Listing Particulars and by consulting an independent financial adviser.

Copies of the Listing Particulars and the Applicable Pricing Supplements for the notes to be listed are available for inspection during normal office hours (from 09:00 hours to 17:00 hours Mauritian time) at FTPT’s registered office at Level 3, Alexander House, 35 Cybercity, Ebene.

By order of the board  
Forty Two Point Two

9 August 2021

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*This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3. The Board of Forty Two Point Two accepts full responsibility for the accuracy of the information contained in this communiqué.*