

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

LEI: 549300UG27SWRF0X2U62

ISIN: MU0461N00015

(“Lighthouse” or the “Company”)



INCREASE IN AMOUNT OF EQUITY RAISE

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In light of the strong demand in response to the earlier announcement of an equity raise, Lighthouse confirms that it will increase the amount of equity targeted to ZAR 2.5 billion.

The bookbuild process in respect of the equity raise is expected to close at 13:00 today.

Java Capital contact details are as follows:

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Lighthouse has primary listings on both the Official Market of the SEM and the Main Board of the JSE.

By order of the Board

12 August 2021

Bookrunner and JSE sponsor

The logo for Java Capital features the word "JAVACAPITAL" in a bold, black, sans-serif font. A blue horizontal line is drawn through the middle of the letters "A" and "C".

Tel: +27 11 722 3050

**SEM authorised representative
and sponsor**

The logo for Perigeum Capital features the word "Perigeum" in a bold, black, sans-serif font, with "Capital" in a smaller, blue, sans-serif font below it. A blue circular graphic element surrounds the text.

Tel: +230 402 0890

Company Secretary

The logo for itl features a stylized globe icon composed of small blue and orange dots, followed by the letters "itl" in a bold, black, sans-serif font.

Intercontinental Trust Ltd

Tel: +230 403 0800

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

The equity raising is not an offer to the public as contemplated under the South African Companies Act, No.71 of 2008 as amended (“Companies Act”) and the Mauritian Securities Act 2005, nor an offer of securities in any other jurisdiction. Participation in the equity raise is reserved for invited investors only and subject to the terms and conditions provided to the invited investors. Potential investors are only permitted to apply for shares with a minimum

total acquisition cost, per single addressee acting as principal, of greater than or equal to ZAR1 000 000, unless the potential investor is a person, acting as principal, whose ordinary business, or part of whose ordinary business, is to deal in securities, whether as principal or agent (in reliance on Section 96(1)(a)(i) and 96(1)(b) of the Companies Act) or such applicant falls within one of the other specified categories of persons listed in section 96(1) of the Companies Act.

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