

**MERIDIAN CRV LIMITED**

Registration number: 181398

Incorporated under the laws of Mauritius

Having its registered address c/o NWT (Mauritius) Limited, 6/7th Floor, Dias Pier

Building, Le Caudan Waterfront, Caudan, Port Louis 11307, Mauritius.

("Meridian CRV" or "the Company")



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**COMMUNIQUE**

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The Board of Directors of Meridian CRV Limited is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "SEM") has approved on the 3<sup>rd</sup> of September 2021, the listing of up to USD 30 Million of Notes on the Official Market of the SEM under Chapter 18 (Part B) of the Listing Rules, to be issued under Tranche 1 of the USD 100 Million Multi-Currency Note Programme ("Note Programme") of the Company.

The Company was established in 2021 for the sole purpose of undertaking the issue of the Note Programme and the proceeds of the Notes will be used to provide a loan to the Group Holding Company, namely, Meridian Consolidated Investments Ltd ("Meridian"). Meridian will use the proceeds of the loan from Meridian CRV for its general corporate purposes, capital expenditures (capex) and refinancing of existing debts.

Meridian is a leading African agricultural business that has been operating for over 25 years, with a core focus on the importation, blending and distribution of fertilizers. Meridian has operations across Malawi, Mozambique, Zambia and Zimbabwe and is made up of three main business units namely Fertilizers Manufacture and Distribution, Agricultural Retail and Ancillary. Meridian, globally sources, locally manufactures, distributes and trades in agricultural commodities; this allows them to partner with local farmers, providing them with best value tailor-made solutions.

The Company is in the phase of completing its book building exercise in regards to the Notes, and consequently a further communicate will be issued to notify the date at which the listing and trading of the notes will commence.

Copies of the Listing Particulars of Meridian CRV, as required by the Listing Rules of the SEM, are available for inspection on business days during normal office hours (from 09:00 hours to 17:00 hours Mauritian time) at the office of the appointed SEM authorised representative in Mauritius (Safyr Capital Partners Ltd) which is situated at B05-08/09, Tower B & C, Level 5, 1 Cybercity, Ebene 72201 Mauritius.

This announcement is not an invitation to the public to subscribe for Notes in the Company and is provided for information purposes only.

By order of the Board

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For further information please contact:

**Safyr Capital Partners Ltd**

SEM Authorised Representative and Listing Sponsor

+230 489 3790



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Date: 22<sup>nd</sup> of September 2021

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This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3.

The Board of Directors of Meridian CRV Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.