



DALE CAPITAL GROUP LIMITED
("Dale" or the "Company")

(Incorporated by way of continuation in the British Virgin Islands)

(Registration number: B.V.I No: 1443428)

SEM Code: DCPL.N0000

ZAR X share code: ZXDCG

ISIN: MU0227N00002

**FURTHER EXTENSION OF DEADLINE TO RELEASE FINANCIAL RESULTS AND CAUTIONARY
ANNOUNCEMENT**

FURTHER EXTENSION OF DEADLINE TO RELEASE FINANCIAL RESULTS

Shareholders of the Company and the general public are referred to the previous announcement released by the Company on 29 July 2021 whereby the Board of Directors (the "**Board**") of Dale announced that the Company had obtained formal approval from the Stock Exchange of Mauritius Ltd ("**SEM**"), to extend the deadline for publishing its abridged audited consolidated financial statements for the year ended 28 February 2021 and its abridged unaudited consolidated financial statements for the quarter ended 31 May 2021 (the "**Accounts**") until Thursday, 30 September 2021.

The Board would hereby like to further apprise its shareholders and the general public that the audit process of Dale's consolidated financial statements for the year ended 28 February 2021 has not yet been completed due to further delays resulting from the recent change in external auditors of the Company and the resurgence of the COVID-19 pandemic.

Furthermore, given that the Company's interim financial statements for the period ended 31 August 2021 can only be finalised following the completion of the audit process, the Company is not in a position to publish its abridged unaudited consolidated financial statements for the three months and six months ended 31 August 2021, within the deadline of 15 October 2021.

Consequently, and following an application made to the SEM, the Company has obtained formal approval from the SEM to further extend the deadline for publishing the Accounts as well as its abridged unaudited consolidated financial statements for the three months and six months ended 31 August 2021, until Monday, 1 November 2021.

CAUTIONARY ANNOUNCEMENT

Shareholders are advised that the Company is currently in negotiations regarding the sale of a majority stake in one of its subsidiaries to a consortium of investors, which if successfully concluded, may have a material effect on the market price of the Company's shares. Accordingly, shareholders are advised to exercise caution when dealing in the Company's shares until a further announcement is made.

Dale has a primary listing on the Official Market of the SEM and a secondary listing on ZAR X.

By Order of the Board

29 September 2021

Appointed Advisor



**SEM Authorised Representative
and Sponsor**



Company Secretary
NWT Secretarial Services Ltd



This announcement is issued pursuant to SEM Listing Rule 15.24, the ZAR X Listing Rules and the Mauritian Securities Act 2005. The Board of the Company accepts full responsibility for the accuracy of the information in this announcement.