

INVESTCORP (HOLDINGS) LTD
(Formerly S.L.D Investment Ltd)
Incorporated in the Republic of Mauritius
Registration number: C08081082
Having its registered address at Lot 22, Bank Street
Ebene Cybercity, Ebene, Mauritius
("IHL" or the "Company")



APPROVAL TO LIST ON THE STOCK EXCHANGE OF MAURITIUS LTD

The Board of Directors of IHL is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "SEM") has approved on 29 September 2021 the listing of up to 1,200,000 Fixed Rate Secured Notes (the "Notes") on the Official Market of the SEM by way of private placement.

The Company is currently undertaking a private placement of Notes which is expected to close on 19 October 2021. On the closing date, the Company will announce the results of the private placement and will also communicate the initial date of listing and trading of the Notes+ on the SEM.

IHL is an investment holding entity which invests directly or indirectly into completed, high quality commercial real estate assets with strong counterparty tenants and contracted rental escalations.

Over the past months, the Company has added a significant number of new properties to its portfolio building a sizeable asset pool with the aim of generating returns for its stakeholders seeking a stable source of income from investments in high quality yielding property assets in Mauritius.

IHL has a dynamic team of property and investment professionals to drive the business and generate return and value for all stakeholders. The listing on the SEM is expected to provide greater visibility for the Company and also enable IHL to tap on the debt capital market to grow its portfolio of real estate assets.

Copies of the Listing Particulars of IHL, as required by the Listing Rules of the SEM, are available for inspection for a period of ten (10) business days as from 29 September 2021, during normal business hours at the registered office of the Company, at Lot 22, Bank Street, Ebene Cybercity, Ebene, Mauritius.

This announcement is not an invitation to the public to subscribe for Notes in the Company and is provided for information purposes only.

By order of the Board

29 September 2021

For further information, please contact:

**Transaction Advisor and SEM Authorised
Representative & Sponsor**



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Company Secretary

MR YVES MEYEPA

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This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3. The Board of Directors of IHL accepts full responsibility for the accuracy of the information contained in this Communiqué.
