



STOCK EXCHANGE OF MAURITIUS

Communiqué

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd ('SEM') has given its approval to the listing of up to MUR 1 Billion Fixed Rate Secured Notes (*or up to MUR 1.2 Billion in the event of oversubscription*) of **Investcorp (Holdings) Ltd** ('IHL') by way of a private placement on the Official Market.

IHL is a public company incorporated in Mauritius on 9 June 2008 and is an investment holding entity which invests into completed commercial real estate assets. It currently owns a series of properties concentrated mainly in the Ebene Cybercity area.

Dealings in the above Notes can be made through one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/find-a-broker>

On the first day of trading of the above Notes, which is scheduled for on or about 22 October 2021, 500 Notes will be made available for trading at an indicative price of MUR1,000 per Note (*the indicative price will be adjusted to the nearest tick size as per the Trading Procedures*).

The Listing Particulars of IHL is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the office of IHL, situated at Lot 22 Bank Street, Cybercity, Ebene

29 September 2021