

MERIDIAN CRV LIMITED

Registration number: 181398

Incorporated under the laws of Mauritius

Having its registered address c/o NWT (Mauritius) Limited, 6/7th Floor, Dias Pier Building, Le Caudan Waterfront, Caudan, Port Louis 11307, Mauritius.

("Meridian CRV" or "the Company")



COMMUNIQUE

Further to the communiqué issued by the Company on 03 of September 2021 and subsequent communiqué on 04 October 2021 with regards to the listing of the Fixed rate Secured Notes on the official Market of the SEM under Chapter 18 (Part B) of the Listing Rules, to be issued under Tranche 1 of the USD 100 Million Multi-Currency Note Programme ("Note Programme") by the Company, the Board of Directors of Meridian CRV Limited wishes to advise that the Company is still in the phase of completing certain group corporate approvals and consequently, the listing date which was set for the 13th of October 2021 will be brought forward to a new date.

The expected new listing date will be communicated by the Company as soon as the corporate approvals being sought within the group are obtained.

This announcement is not an invitation to the public to subscribe for Notes in the Company and is provided for information purposes only.

By order of the Board

For further information please contact:

Safyr Capital Partners Ltd

SEM Authorised Representative and Listing Sponsor

+230 489 3790



Date: 07 October 2021

This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3.

The Board of Directors of Meridian CRV Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.