



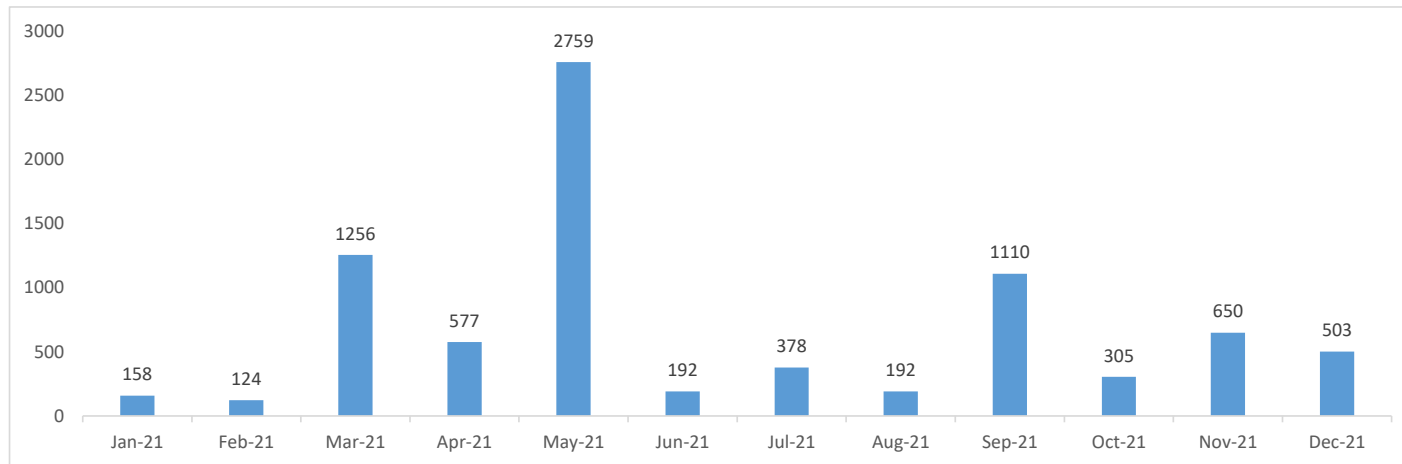
INVESTMENTS

CODE: CAUD

Equity Statistics		Units	31-Dec-21
Particulars			
Current Market Price		MUR	0.89
52 week H/L*		MUR	1.00 / .85
Market Capitalisation		MUR Mn	1,780.00
P/B		Times	0.43
P/E		Times	33.71
Dividend Yield		%	-

\*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	(17.20)	17.37	(34.57)
6 Months	(18.37)	25.19	(43.56)
1 Year	(7.29)	27.27	(34.56)
3 Years	(7.08)	(1.81)	(5.27)

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Annual Financial Snapshot				
Income Statement	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
Total Income (MUR Mn)		704.19	517.54	497.17
Growth in Total Income (%)		41.47	-26.50	-3.94
Operating Revenue (MUR Mn)		503.31	517.54	475.21
Growth in Operating Revenue (%)		4.45	2.83	-8.18
Per Share Data (MUR)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
BVPS		2.04	2,043.70	NM/NA
Diluted EPS		0.11	0.00	0.03
Key Financial Ratios	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
EBITDA Margin (%)		56.45	13.66	8.71
PAT Margin (%)		43.47	0.97	11.13
PAT Margin on Total Income (%)		31.07	0.97	10.63
RoCE (%)		6.08	1.18	0.89
RoE (%)		5.44	0.12	1.28
Debt to Equity (times)		0.15	0.16	0.14
Interest Coverage (times)		13.06	1.64	1.66

Quarterly Financials	Dec-21	Dec-20	Sep-21	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	128.07	133.04	114.59	-3.73	11.76
EBITDA	-2.36	17.99	3.17	NM/NA	NM/NA
Depreciation	-	-	-	NM/NA	NM/NA
EBIT	-2.36	17.99	3.17	NM/NA	NM/NA
Interest	5.61	6.79	5.97	-17.35	-6.01
PBT	0.39	10.66	-3.26	-96.35	NM/NA
PAT	-1.55	7.39	-3.08	NM/NA	NM/NA
Per Share Data (MUR)			Dec-21	Dec-20	Sep-21
Diluted EPS			-0.0008	0.0040	-0.0015
Profitability Ratio (%)			Dec-21	Dec-20	Sep-21
EBITDA Margin			-1.84	13.52	2.77
PAT Margin			-1.21	5.55	-2.69

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Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
Operating Revenue (Includes Other Operating Revenue)		503.31	517.54	475.21
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		200.88	-	21.96
Total Income (Operating + Other income)		704.19	517.54	497.17
Cost of Sales / Operating Expenses		420.08	446.87	433.85
EBITDA		284.11	70.67	41.37
Depreciation, Amortization & Impairments		6.47	11.66	18.77
EBIT		277.64	59.01	44.55
Interest Expenses		21.26	36.05	26.83
PBT		256.38	22.96	17.72
PAT		218.77	5.03	52.87
Balance Sheet (MUR Mn)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
No. of Shares (Number)		2,000,000,000	20,00,000	-
Total Equity		4,087.41	4,087.39	4,144.85
Long Term Debt		520.00	520.00	522.00
Non Current Liabilities		246.15	277.82	236.12
Short Term Debt		85.69	136.03	64.01
Current Liabilities		250.60	144.24	125.56
DTL		-	-	-
<b>Total Equity &amp; Liabilities</b>		<b>5,189.86</b>	<b>5,165.48</b>	<b>5,092.53</b>
Tangible Assets		4,723.27	4,679.13	4,639.62
Intangible Assets		-	-	-
Investment		-	-	-
Non Current Assets		360.65	367.46	328.82
Long Term Receivables		-	-	-
Cash & Bank Balance		-	-	-
Trade Receivable		-	-	-
DTA		-	-	-
Inventories		-	-	-
Other Current Assets		105.93	118.89	124.10
<b>Total Assets</b>		<b>5,189.86</b>	<b>5,165.48</b>	<b>5,092.53</b>
Total Current Assets		105.93	118.89	124.10
Total Current Liabilities		336.30	280.27	189.57
Trade Receivable (Non Current+Current)		-	-	-
Capital Employed		4,939.25	5,021.24	4,966.97
Tangible Networth		4,087.41	4,087.39	4,144.85

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Annual Financial Statistics (cont..)				
Per Share Data (MUR)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
BVPS		2.04	2,043.70	NM/NA
Diluted EPS		0.11	0.00	0.03
DPS		-	-	-
Growth Y-o-Y (%)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
Growth in Total Income		41.47	-26.50	-3.94
Growth in EBITDA		83.68	-75.12	-41.47
Growth in PAT		111.20	-97.70	951.30
Growth in EPS		109.62	-97.71	956.00
Key ratios	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
EBITDA Margin (%)		56.45	13.66	8.71
PAT Margin (%)		43.47	0.97	11.13
PAT Margin on Total Income (%)		31.07	0.97	10.63
RoCE (%)		6.08	1.18	0.89
RoE (%)		5.44	0.12	1.28
Debt - Equity (times)		0.15	0.16	0.14
Interest Coverage (times)		13.06	1.64	1.66
Current Ratio (times)		0.31	0.42	0.65
Inventory Days		4.01	-	-
Receivable Days		52.41	-	-

## Result Analysis

Total Income for the quarter ended December, 31st 2021 Decreased by 3.73 % compared to the same period previous year. Company recorded a loss of MUR 1.55 Mn for the quarter ended December, 31st 2021. The company reported a Profit of MUR 52.87 Mn for the year ended June, 30 2021.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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