



SREE AGRO LIMITED

(Incorporated in the Republic of Mauritius)

(Company registration number: 178479/GBL)

Having its registered address at c/o GlobalServe Management Limited
First Floor, Standard Chartered Tower, Bank Street, Cybercity, Ebene, Mauritius
(**"SREE AGRO"** or **"the Company"**)

APPROVAL TO LIST ON THE STOCK EXCHANGE OF MAURITIUS LTD

The Board of Directors of SREE AGRO is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the **"SEM"**) has approved on 2 May 2022 the listing of 5,100,000 ordinary shares of no par value of the Company (the **"Ordinary Shares"**) on the Official Market of the SEM, by way of introduction.

The Ordinary Shares will be listed on the Official Market of the SEM on 30 May 2022. On the first day of listing and trading on the SEM, at least 50,000 Ordinary Shares will be made available for trading at an indicative price of USD 3.20 per share.

SREE AGRO was incorporated in Mauritius on 1 March 2021 and currently holds a Global Business Licence issued by the Mauritian Financial Services Commission.

Following a re-structuring exercise implemented in the second half of 2021, 99.99% shareholding in SREE PLC was transferred to the Company. SREE PLC operates in the Copperbelt Province in Zambia, along the border shared with the Democratic Republic of Congo. The company was founded in 2013 by a qualified group of professionals who have over 30 years experience in agriculture, commodities, fast-moving consumer goods working across the globe.

SREE PLC was originally established as an agro processing division with the aim of enabling the people in Africa to attain self-sufficiency in agricultural production. SREE PLC is an India-based results-driven and dedicated investment group that specializes in agro-business and commodity projects and programs. As growth-oriented investors, the company seeks to partner with organizations and entrepreneurs with proven ability and provide them with the resources needed to achieve extraordinary success. SREE PLC also specializes in project planning, structuring, development and management of integrated agricultural, agro-processing, rural development and commodity supply chain projects. Its core competence resides in its knowledge and understanding of the principles and requirements of commercial agribusiness and commodity projects in the Zambian / African environment, and ability to mobilize skilled professionals and other role players that can add value, enhance profitability and ensure sustainability of interventions.

In addition to being an investment holding company, SREE AGRO will also be involved in the trading and distribution of a wide range of soft commodities including chicken, fish, rice, edible oil, and salt and fast-moving consumer goods like chocolates, biscuits, butter, batteries etc., which are intended to be sold to customers in Zambia & neighbouring African countries such as DR Congo, Tanzania, South Africa, Mozambique, Kenya, and so on.

Copies of the Listing Particulars of SREE AGRO as required by the Listing Rules of the SEM, are available for inspection during normal office hours (from 09:00 to 17:00 Mauritian time) at the registered office of the Company which is situated at c/o GlobalServe Management Limited, First Floor, Standard Chartered Tower, Bank Street, Cybercity, Ebene, Mauritius.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

By order of the Board

2 May 2022

For further information, please contact:

**SEM Authorised Representative & Sponsor
and Mauritian Transaction Advisor**



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Company Secretary



+230 403 0800

This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3. The Board of Directors of SREE AGRO accepts full responsibility for the accuracy of the information contained in this communiqué.