

Forty Two

Point Two

Incorporated under the laws of the Republic of Mauritius on 26 February 2013

Company Number C114833

Having its registered office situated at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius

COMMUNIQUE

Forty Two Point Two ('FTPT') is pleased to announce that it has successfully raised MUR 3.6 billion of senior secured debt via Mauritian debt capital markets. FTPT was initially targeting to raise MUR 2.8 billion but subsequently utilised part of its permitted oversubscription allowance to satisfy some of significant demand it saw from both local and international investors. The debt raised is denominated in both GBP and MUR and shown in the tables below.

Security Name	Currency	Security	Spread	Government rate	Coupon rate	Credit Rating
FTPT 4.85% 06/06/2029	MUR	Senior Secured	1.25%	3.65%	4.85%	AAA _(MU)
FTPT 5.50% 06/06/2032	MUR	Senior Secured	1.15%	4.35%	5.50%	AAA _(MU)

Security Name	Currency	Security	Spread	Floating rate benchmark	Coupon rate	Credit Rating
FTPTB 0% 06/06/2027	GBP	Senior Secured	2.50%	SONIA*	3.44%	AAA _(MU)
FTPTC 0% 06/06/2027	GBP	Senior Secured	2.50%	SONIA*	3.44%	AAA _(MU)
FTPTD 0% 06/06/2027	GBP	Senior Secured	2.50%	SONIA*	3.44%	AAA _(MU)
FTPTE 0% 06/06/2027	GBP	Senior Secured	2.50%	SONIA*	3.44%	AAA _(MU)
FTPTF 0% 06/06/2027	GBP	Senior Secured	2.50%	SONIA*	3.44%	AAA _(MU)
FTPTG 0% 06/06/2027	GBP	Senior Secured	2.50%	SONIA*	3.44%	AAA _(MU)
FTPTF 0% 06/06/2029	GBP	Senior Secured	2.80%	SONIA*	3.74%	AAA _(MU)

* Compounded for six months.

An application is being made for the listing of the MUR denominated debt on the Official Market of the Stock Exchange of Mauritius Ltd.

FTPT is rated AAA_(MU) by Global Credit Rating Company Limited ('GCR'). GCR is a credit rating agency licensed by the FSC Mauritius.

The transaction advisor for this debt capital markets transaction was IZAR Ltd.

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities and any decision to do so should be done only after consideration of the information contained in the Listing Particulars and by consulting an independent financial adviser.

By order of the Board
Forty Two Point Two

7 June 2022

**SEM authorised representative
and sponsor**



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Company Secretary



Tel: +230 403 0800

This notice is issued pursuant to SEM Listing Rule 11.3. The Board of Forty Two Point Two accepts full responsibility for the accuracy of the information contained in this communiqué.