

MCB STRUCTURED SOLUTIONS LTD**COMMUNIQUE**

The Board of Directors of MCB Structured Solutions Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that it has issued 3,380 secured credit-linked notes (the “**Notes**”) at a price of EUR 1,000 per Note for a consideration of EUR 3,380,000 by way of private placement on 7 September 2022.

The Notes were issued pursuant to a private placement memorandum dated 12 August 2022. Subject to the requisite approvals being received, the Notes shall be listed on the Stock Exchange of Mauritius.

This communiqué is not an invitation to the public to subscribe to the Notes and is provided for information purposes only.

By Order of the Board

9 September 2022

MCB Group Corporate Services Ltd
Company Secretary

*This Communiqué is issued pursuant to the Securities Act 2005, the rules and regulations made thereunder and Listing Rule 11.3.
The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.*