

## PSG KONSULT LIMITED

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST

NSX Share Code: KFS

SEM Share Code: PSGK.N0000

ISIN: ZAE000191417

LEI Code: 378900ECF3D86FD28194

("PSG Konsult" or the "Company")



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### SHARES RECEIVED PURSUANT TO PSG GROUP LIMITED'S UNBUNDLING OF PSG KONSULT SHARES

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Shareholders are referred to the finalisation announcement published on the JSE Limited's ("JSE") Stock Exchange News Service on 25 August 2022 by PSG Group Limited ("PSG Group"), regarding the restructure of PSG Group, including the *pro rata* distribution *in specie* of PSG Group's shareholding in PSG Konsult to PSG Group shareholders ("Unbundling").

Certain directors of PSG Konsult (and/or their associates) hold PSG Group shares and, accordingly, upon implementation of the Unbundling on 12 September 2022, received PSG Konsult shares based on their respective shareholdings in PSG Group (being the same basis applicable to all PSG Group shareholders).

Applicable details regarding the directors (and/or their associates) in question, and the PSG Konsult shares unbundled to them, appear below.

1.

NAME OF DIRECTOR	PJ Mouton
COMPANY OF WHICH A DIRECTOR	PSG Konsult Limited
STATUS: EXECUTIVE/NON-EXECUTIVE	Non-Executive
TYPE AND CLASS OF SECURITIES	Ordinary shares
DATE OF TRANSACTION	12 September 2022
PRICE PER SECURITY (CENTS)	1 060*
NUMBER OF SECURITIES	351 420 (1) 121 589 (2) 154 845 (3) 592 801 (4) 592 801 (5) 592 801 (6) 2 850 510 (7) 861 544 (8) 17 249 572 (9) 163 683 823 (10)

TOTAL RAND VALUE OF SECURITIES	R3 725 052.00 (1) R1 288 843.40 (2) R1 641 357.00 (3) R6 283 690.60 (4) R6 283 690.60 (5) R6 283 690.60 (6) R30 215 406.00 (7) R9 132 366.40 (8) R182 845 463.20 (9) R1 735 048 523.80 (10)
NAME OF ASSOCIATES	Not applicable (1) Stephanie Mouton Trust (2) Stephanie Mouton (3) Juan Mouton Trust (4) Pieter Mouton Trust (5) Die Francois Fouche Mouton Trust (6) Klipbank Beleggings (Pty) Ltd (7) Dana Mouton Trust (8) Jufrafi Investments (Pty) Ltd (9) JF Mouton Familietrust (10)
RELATIONSHIP WITH DIRECTOR	Director in own name (1) The director is a trustee and discretionary beneficiary of the associate (2,8,10) Spouse (3) The director is a trustee of the associate (4-6) The director is a director of the associate and a trustee and discretionary beneficiary of a shareholder in the associate (7,9)
NATURE OF TRANSACTION	Off-market receipt of PSG Konsult shares pursuant to the Unbundling (1-10)
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Direct, beneficial (1) Indirect, beneficial (2,7-10) Indirect, non-beneficial (3-6)
CLEARANCE	Not applicable

2.

NAME OF DIRECTOR	PE Burton
COMPANY OF WHICH A DIRECTOR	PSG Konsult Limited
STATUS: EXECUTIVE/NON-EXECUTIVE	Non-Executive
TYPE AND CLASS OF SECURITIES	Ordinary shares
DATE OF TRANSACTION	12 September 2022
PRICE PER SECURITY (CENTS)	1 060*

NUMBER OF SECURITIES	386 921 773 842	(1) (2)
TOTAL RAND VALUE OF SECURITIES	R4 101 362.60 R8 202 725.20	(1) (2)
NAME OF ASSOCIATES	Sanbourne Trust The Patrick Burton Family Trust	(1) (2)
RELATIONSHIP WITH DIRECTOR	Director is a trustee and beneficiary of the associates	(1-2)
NATURE OF TRANSACTION	Off-market receipt of PSG Konsult shares pursuant to the Unbundling	(1-2)
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Indirect, beneficial	(1-2)
CLEARANCE	Not applicable	

3.

NAME OF DIRECTOR	W Theron	
COMPANY OF WHICH A DIRECTOR	PSG Konsult Limited	
STATUS: EXECUTIVE/NON-EXECUTIVE	Non-Executive	
TYPE AND CLASS OF SECURITIES	Ordinary shares	
DATE OF TRANSACTION	12 September 2022	
PRICE PER SECURITY (CENTS)	1 060*	
NUMBER OF SECURITIES	38 692 619 073 12 381	(1) (2) (3)
TOTAL RAND VALUE OF SECURITIES	R410 135.20 R6 562 173.80 R131 238.60	(1) (2) (3)
NAME OF ASSOCIATES	Not applicable Theron Familietrust AS Theron	(1) (2) (3)
RELATIONSHIP WITH DIRECTOR	Director in own name Director is a trustee and beneficiary of the associate Spouse	(1) (2) (3)

NATURE OF TRANSACTION	Off-market receipt of PSG Konsult shares pursuant to the Unbundling (1-3)
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Direct, beneficial (1) Indirect, non-beneficial (2-3)
CLEARANCE	Not applicable

4.

NAME OF DIRECTOR	TC Esau-Isaacs
COMPANY OF WHICH A DIRECTOR	PSG Konsult Limited
STATUS: EXECUTIVE/NON-EXECUTIVE	Non-Executive
TYPE AND CLASS OF SECURITIES	Ordinary shares
DATE OF TRANSACTION	12 September 2022
PRICE PER SECURITY (CENTS)	1 060*
NUMBER OF SECURITIES	4 503
TOTAL RAND VALUE OF SECURITIES	R47 731.80
NAME OF ASSOCIATES	CA Isaacs
RELATIONSHIP WITH DIRECTOR	Spouse
NATURE OF TRANSACTION	Off-market receipt of PSG Konsult shares pursuant to the Unbundling
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Indirect, non-beneficial
CLEARANCE	Not applicable

\*The closing price of PSG Konsult shares on the record date for the Unbundling, being 9 September 2022.

For the avoidance of doubt, all references to associates in this announcement, relate to an "associate" as defined in the JSE Listings Requirements.

Tyger Valley  
13 September 2022

JSE Sponsor: PSG Capital Proprietary Limited  
NSX Sponsor: PSG Wealth Management (Namibia) Proprietary Limited, member of the Namibian Stock Exchange  
SEM authorised representative and SEM Sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 15.24 and the Mauritian Securities Act 2005. The board of directors of PSG Konsult accepts full responsibility for the accuracy of the information contained in this Communiqué.