

**CM STRUCTURED FINANCE (1) LTD**  
**ANNUAL REPORT FOR THE YEAR ENDED JUNE 30, 2022**

	<b>12 months to Jun 30, 2022</b>	<b>12 months to Jun 30, 2021</b>
	<b>USD</b>	<b>USD</b>
Interest Income	70,433	73,000
Operating Expenses	(6,631)	(16,890)
Administrative Expenses	(52,744)	(75,769)
Other Income	17,250	5,500
Foreign Exchange Gains	242	268
Profit/(Loss) before Tax	<u>28,550</u>	<u>(13,891)</u>
Income Tax	(553)	(896)
Profit/(Loss) after Tax	<u>27,997</u>	<u>(14,787)</u>
Other Comprehensive Income	-	-
Total Comprehensive Income for the Year	<u><u>27,997</u></u>	<u><u>(14,787)</u></u>
Earnings/(Loss) per Share	<u>USD 9</u>	<u>(USD 5)</u>

The audited annual report is available free-of-charge from and upon request to the Company Secretary, MCB Group Corporate Services Ltd, MCB Centre, Sir William Newton Street, Port Louis, Mauritius (also available on the website [www.mbcapitalmarkets.mu/fs](http://www.mbcapitalmarkets.mu/fs))

This communiqué is issued pursuant to The Listing Rules 12.14.

The Board of Directors of CM Structured Finance (1) Ltd accepts full responsibility for the accuracy of the information contained in this notice.

**September 28, 2022**