
INCREASE IN PROGRAMME AMOUNT

Reference is made to the multicurrency programme (the 'Nadurra Programme') established by Forty Two Point Two ('FTPT') of up to an aggregate nominal amount of MUR 4,000,000,000 (or its equivalent in such other currencies as notes are issued) set out in the listing particulars dated 16 May 2022 (the 'Listing Particulars') and the multicurrency note programme (the 'Skywalker Programme') of up to an aggregate nominal amount of MUR 5,000,000,000 (or its equivalent in such other currencies as notes are issued) set out in the listing particulars dated 21 April 2021. Capitalised terms not otherwise defined in this notice shall have the meaning set out in the Skywalker Programme when referring to the Skywalker Programme and the Nadurra Programme when referencing the Nadurra Programme.

As of the date of this notice, FTPT issued notes for an aggregate amount of GBP 61,000,000 and MUR 1,430,900,000 under the Skywalker Programme (the 'Initial Notes Issue') and GBP 48,000,000 and MUR 954,600,000 under the Nadurra Programme (the 'Second Notes Issue'). On 15 December 2022, GBP 30,000,000 of the Initial Notes Issue were redeemed and automatically cancelled by FTPT in accordance with section 7.2 and 7.3 of the Terms and Conditions set out in the Skywalker Programme.

In view of the above redemption, the continued optimisation of FTPT's debt funding strategy, and in accordance with section 2.1 of the Listing Particulars, FTPT has decided to increase the Nadurra Programme Amount from MUR 4,000,000,000 (or its equivalent in such other currencies as notes are issued) to MUR 8,000,000,000 (or its equivalent in such other currencies as notes are issued).

As a result of the above-mentioned increase of the Nadurra Programme Amount, FTPT may from time to time, subject to compliance with all relevant laws, regulations and directives, issue secured or unsecured notes having an aggregate nominal amount of up to MUR 8,000,000,000 (or its equivalent in such other currencies as notes are issued) under the Nadurra Programme.

In accordance with section 2.1 of the Listing Particulars and with effect from the date of this notice, all references in the Listing Particulars or any other agreement, deed or document in relation to the Nadurra Programme to the Nadurra Programme Amount shall be, and shall be deemed to be, references to 'MUR 8,000,000,000 (or its equivalent in such other currencies as notes are issued)'.

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities of FTPT.

By order of the Board

17 March 2023

SEM Authorised Representative and Sponsor



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Company Secretary



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