

**CM DIVERSIFIED CREDIT LTD****COMMUNIQUE**

The Board of Directors of CM Diversified Credit Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that further to the Communiqué issued by the Company on 9<sup>th</sup> March 2023, the preferential offer of new notes, at a nominal value of MUR 1,000 each, has been completed. In this respect, 249,120 new notes have been issued and listed on the Stock Exchange of Mauritius Ltd on 29<sup>th</sup> March 2023, bringing the total number of notes in issue in the Company to 2,540,996.

**By Order of the Board**

**29<sup>th</sup> March 2023**

**MCB Group Corporate Services Ltd  
Company Secretary**

*This Communiqué is issued pursuant to Listing Rule 11.3 and Securities Act 2005. The Board accepts full responsibility for the information contained in this Communiqué.*

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