

PSG KONSULT LIMITED

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST

NSX Share Code: KFS

SEM Share code: PSGK.N0000

ISIN Code: ZAE000191417

LEI Code: 378900ECF3D86FD28194

(“**PSG Konsult**” or “**the Company**”)



PSG KONSULT INTEGRATED ANNUAL REPORT AND NO CHANGE STATEMENT ANNOUNCEMENT

Shareholders are advised that the integrated annual report for the year ended 28 February 2023, containing the full audited annual financial statements of the Company, will be available from 25 May 2023 on the Company’s website at www.psg.co.za/investor-relations/overview . The Company’s auditor, Deloitte & Touche, expressed an unmodified audit opinion on the annual financial statements. Their report, which includes communication of key audit matters, is contained in the annual financial statements of the Company.

There have been no modifications to the reviewed preliminary results which were announced on the JSE Stock Exchange News Service (“**SENS**”) and on the website of the Stock Exchange of Mauritius Ltd on Thursday, 13 April 2023.

The notice for the Company’s 2023 annual general meeting will be announced in due course and be dispatched to shareholders, accompanied by a summary of the Company’s consolidated annual financial statements for the year ended 28 February 2023.

Tyger Valley
25 May 2023

JSE Sponsor: PSG Capital Proprietary Limited

NSX Sponsor: PSG Wealth Management (Namibia) Proprietary Ltd, member of the Namibian Stock Exchange

SEM authorised representative and SEM Sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Limited Listings Requirements, SEM Listing Rule 15.24 and the Mauritian Securities Act 2005. The board of directors of PSG Konsult accepts full responsibility for the accuracy of the information contained in this communiqué.