

PREMIUM TOBACCO HOLDINGS LTD

Registration number: 517245

Incorporated under the laws of British Virgin Islands

Having its registered address at Craigmuir Chambers, Road Town, Tortola, VG 1110

British Virgin Island.

("Premium Tobacco" or "the Company")



COMMUNIQUE

The Board of Directors of Premium Tobacco Ltd is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "**SEM**") has approved on the 25th of May 2023 the extension of the maturity date of its *Tranche 1 Series 2 Notes* ("Notes") to July 2026.

The extension of the maturity of the Notes was done on the premises that Investec Bank Mauritius Limited ('IBL') has agreed to remain invested in the Notes until July 2026 with principal remaining at USD 20,000,000 coupled with an Interest Rate of 4.75% + SOFR.

This announcement is not an invitation to the public to subscribe for Notes in the Company and is provided for information purposes only.

By order of the Board

For further information please contact:

Safyr Capital Partners Ltd

SEM Authorised Representative and Listing Sponsor

+230 489 3790



Date: 25th of May 2023

This communique is issued pursuant to Listing Rules 11.3

This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3.

The Board of Directors of Premium Tobacco Holdings Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.