

Forty Two

The logo for Forty Two Point Two features a horizontal bar with a teal segment on the left and a dark blue segment on the right, positioned below the company name.

Incorporated under the laws of the Republic of Mauritius on 26 February 2013
Company Number C114833

Further to the two communiqués released by Forty Two Point Two ('FTPT') on 17 March 2023, FTPT is pleased to announce that it has issued GBP 30,000,000 of Notes under the MUR 8,000,000,000 medium term secured and unsecured multicurrency note programme (the 'Nadurra Programme') set out in the listing particulars dated 16 May 2022 (the 'Listing Particulars'). GBP 5,000,000 of Notes have been issued on 3 April 2023 and the remaining Notes have been issued on 17 May 2023. The funds raised continue to be used for investing activities and other operational expenditures.

The salient features of the new notes issued under the Nadurra Programme are as follows:

Security Name	Currency	Security	Issue Date	Nominal Amount	Spread	Floating rate benchmark
FTPTGA 0% 30/04/2026	GBP	Senior Secured	3 rd April 2023	5,000,000	2.15%	SONIA*
FTPTGB 0% 30/04/2026	GBP	Senior Secured	17 th May 2023	4,000,000	2.15%	SONIA*
FTPTG 0% 31/10/2025	GBP	Senior Secured	17 th May 2023	21,000,000	2.10%	SONIA*

* Compounded daily for six months.

None of the new notes will be listed on the Stock Exchange of Mauritius.

FTPT holds an issuer rating of AAA_(MU) by Global Credit Rating Company Limited ('GCR'). The new notes are also rated AAA_(MU) by GCR. GCR is a credit rating agency licensed by the FSC Mauritius.

The transaction advisor for this debt capital markets transaction was IZAR Ltd.

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities and any decision to do so should be done only after consideration of the information contained in the Listing Particulars and by consulting an independent financial advisor.

By order of the board
Forty Two Point Two

26 May 2023

This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3 and section 5.1 of the Guidelines for Issue of Corporate and Green Bonds in Mauritius. The Board of Forty Two Point Two accepts full responsibility for the accuracy of the information contained in this communiqué.